



# What's New in Version 2019?

Revision 1.0.0

December 7, 2018



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# Contents

W	/hat's new in AccuTrack and AccuSQL 2019!	3
	New Automated Task Scheduler – AccuTask Scheduler	4
	New Reports Center and Improved Options	6
	More organized and speedy Media Checkout	11
	Improved Waiting List features	13
	Intake System can now display Student Photos	14
	Filtering Options added to the grid in the last screen of the Import Feature	15
	User-friendly Custom Queries	16
	Tutor Off-Time Options Enhanced	20
	Session Questionnaires filtered by Activity	21
	Option to enable appointments for Global Activities while restriction set to only Registered Classes	s.22

### What's new in AccuTrack and AccuSQL 2019!

There's quite a bit of improvements that you can expect in the latest edition of our AccuTrack and AccuSQL software suite. We always look to our users first for all these improvement ideas whether it is from our day-to-day interactions or suggestions made online through the <u>User Voice</u>. In this update there some amazing new features and an overall enhancement of our existing ones. We hope you enjoy using the new software as much as we enjoyed working on getting to implement these updates for the 2019 release.

Our most exciting new editions for the 2019 Version are definitely going to be the AccuTask Scheduler and the Reports Center. The AccuTask Scheduler allows for a more seamless process when it comes to scheduling automated tasks through AccuTrack/AccuSQL. While, the Reports Center adds a new and intuitive feature to browse reports in order to find the best reports to suit your institutions needs.

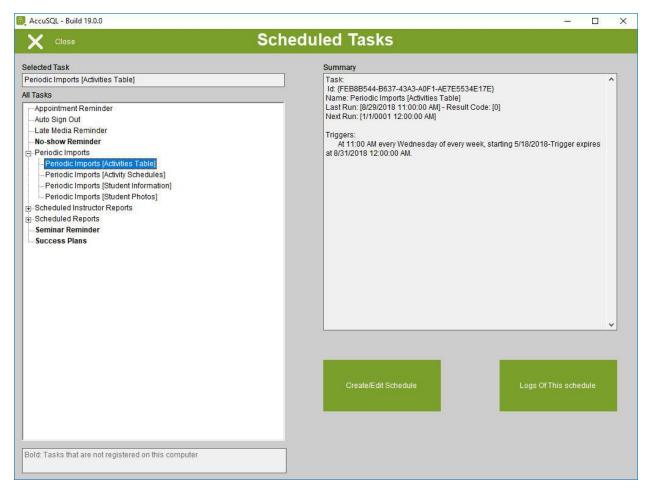
Other improvements include even more local lab support in several areas, including some additional report filters, and numerous other enhancements.

Please read further to review additional details about all of the new features.

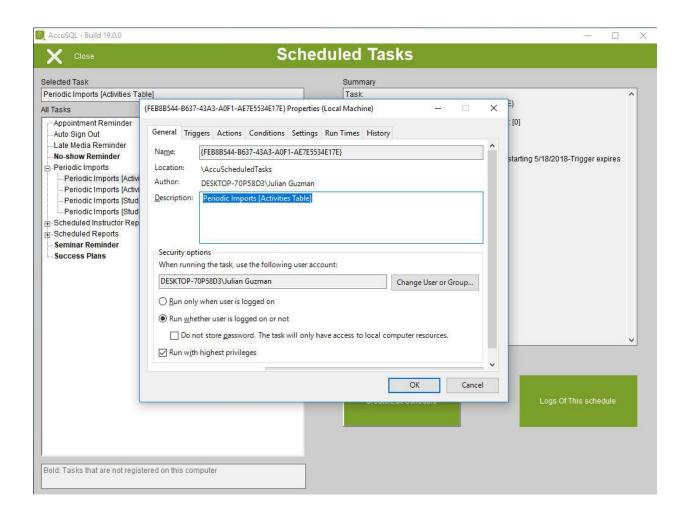
Best wishes,
AccuSQL/AccuTrack Team

#### New Automated Task Scheduler – AccuTask Scheduler

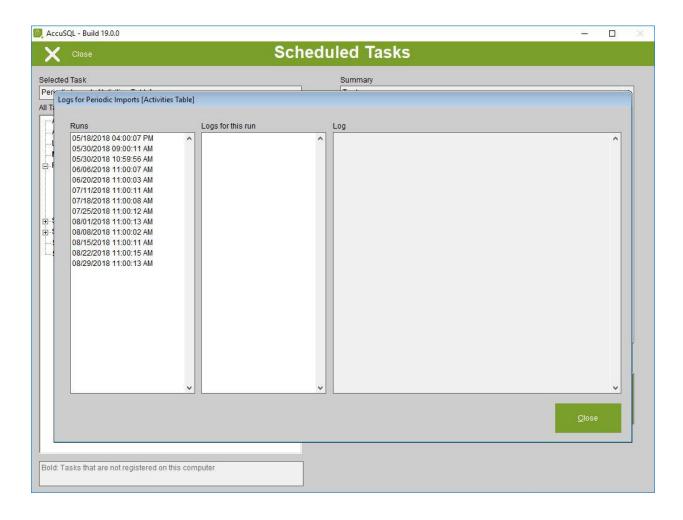
Our development team worked for about 6 months on a much needed improvement to the Task Scheduler which handles the regularly posted imports, automatic student sign-outs, scheduled reports, and more. This has been a headache for our users and support team alike for years as it would not always run reliably due to a variety of reasons (the user not having the proper Windows permissions, security settings needed on that computer not given, etc.). With the re-write of this tool we have solved that problem! This work was actually released (unofficially) to our version 2018 users in late May of 2018 which has since been improved with feedback from our clients who have had a chance to utilize this update.



How we accomplished avoiding many of the problems with our previous/existing tool and the Windows permissions/security needed is *AccuTask Scheduler is integrated with Windows Task Scheduler* already included in your Windows installations. This means changing when they run, security and permission settings, and other option for these tasks to run should be something your IT teams are very familiar with setting up and maintaining.



In addition, the AccuTask Scheduler is more robust as it can continue to attempt running a task, even if the task does not run for some reason. Another improvement to help with that is if a certain report or import fails, then the process will continue with the next report or import so that one missing file or corrupted file will not stop all the other scheduled items from firing. To help you (and us) to troubleshoot issues with Automated Tasks, the AccuTrask Scheduler also comes with a 'Log' feature accessible directly from AccuTrack/AccuSQL that will show you exactly where the task errored-out.

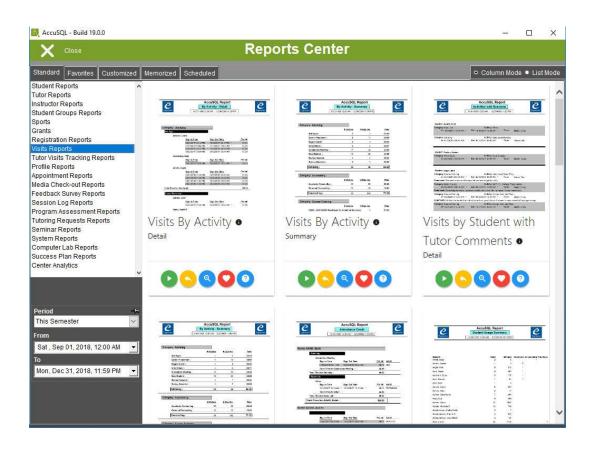


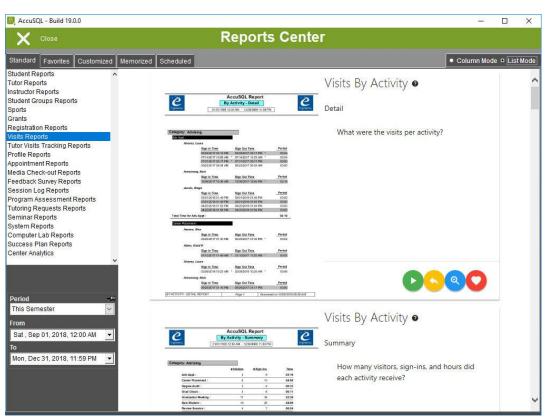
We have also included smart features to prevent the AccuTask Scheduler from sending out old or expired messages. With the new interface you can create tasks to run from anywhere or at the same time as others without any issues. This means that tasks can now be scheduled from multiple labs too if needed (you may need to use multiple client terminals to do this in some cases).

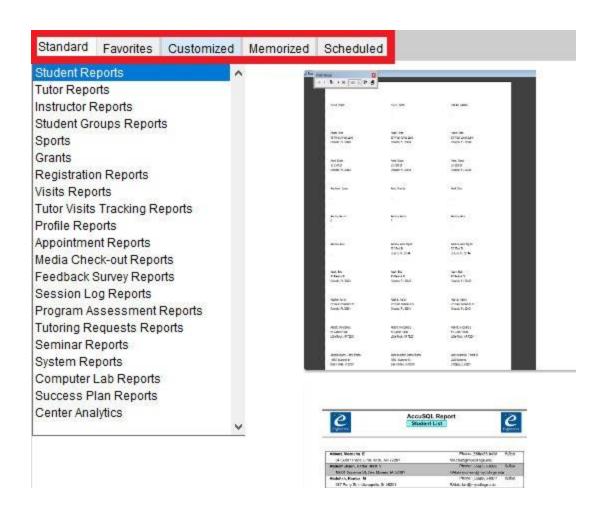
#### **New Reports Center and Improved Options**

After getting some valuable feedback from our existing AccuTrack and AccuSQL users in a survey we conducted earlier this year we found that the filtering in the Reports needed to go through some evaluations, the overall organization and feel of the reports needed updating, adding some missing reports, and increasing overall functionality and usability of this feature.

First, the Reports Center can be viewed in two different modes – Column Mode and List Mode. You will also notice that you have several tabs up at the top with different views – Standard, Favorites, Customized, Memorized, and Scheduled.



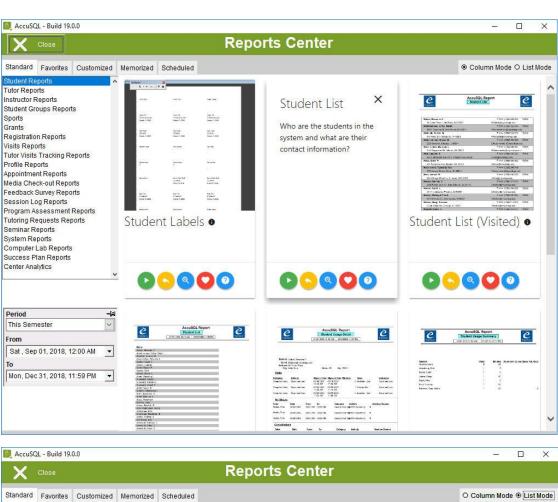


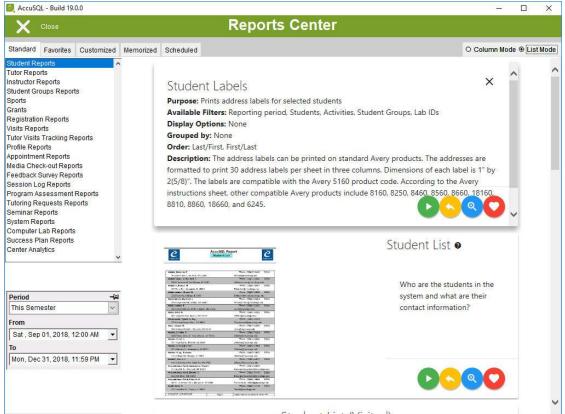


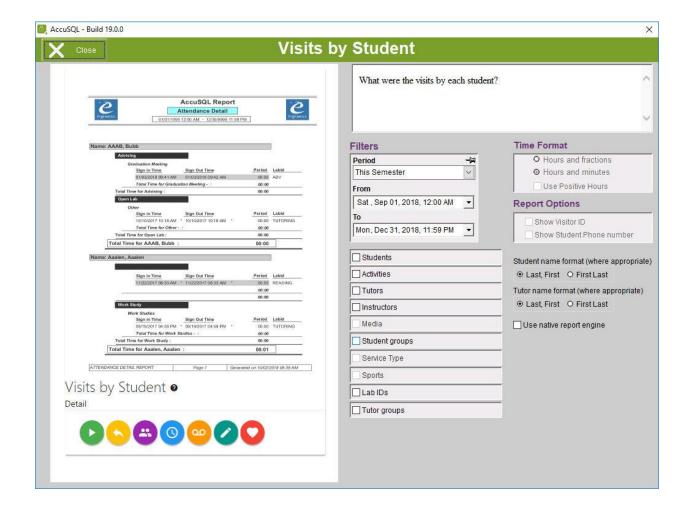
You probably noticed that the menu and interface has totally changed in this new "Reports Center." The naming of some of the reports may have changed to give you a more precise reason for running the report. By looking over all the names we have structured them in a manner to keep them more organized and clear.



To help you find just the report you are looking for we have updated the short and long descriptions of the reports, provided multiple preview options including a hover option, and even added a quick run option (with no filters aside from the date) so that you can quickly find the report that works for your unique reporting needs. Clients will still have access the classic "Reports" screen, if they are not ready to train staff on the new Reports Center.

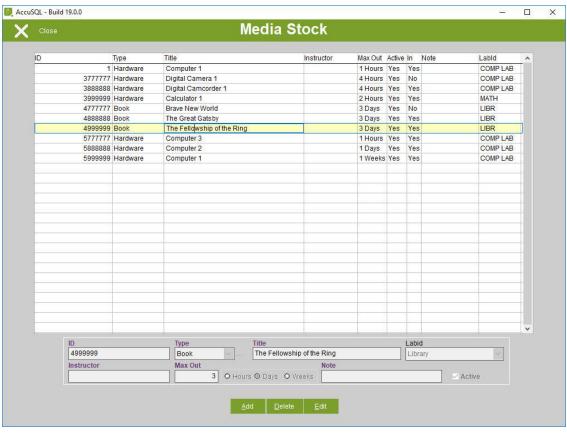


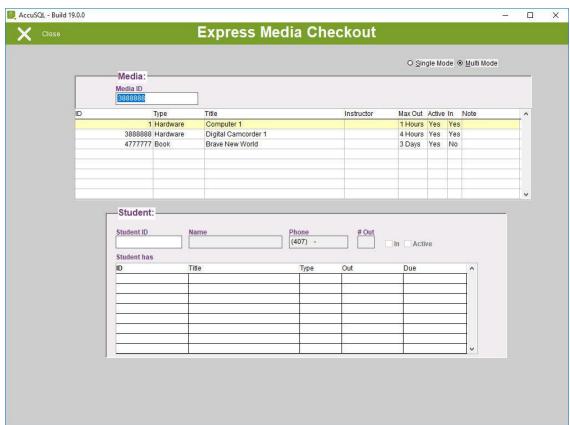




## More organized and speedy Media Checkout

Now you can associate Media Stock with a particular Lab ID so that you know where the resource was borrowed from across the institution. And now you can check-in/out multiple items per transaction instead of one at a time. This means that your team or users can quickly checkout items in bulk to reduce time needed per student check-in/out.





### Improved Waiting List features

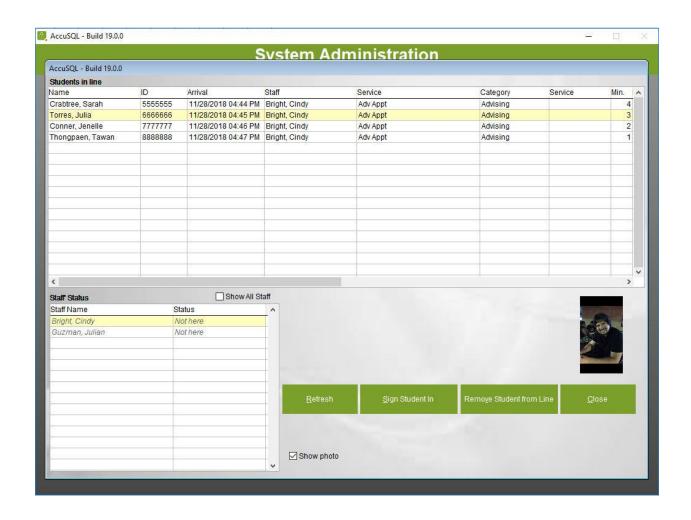
We have some improvements to our Waiting List screen that will be sure to help our centers that take advantage of the student Intake System. First we made the default headers for the "Tutor" and "Activity" update the text to match the Local Lab Terminology used in your Center so that Advising sees "Advisors" and Testing Centers see "Tests Wait Line", etc. We also added the option to hide the Tutor column or hide the Activity column if the information selected does not need to be displayed to students. We also update the welcome text to use the correct information.

raff-Rapoza, Steffanie Rodriguez, Santiago	Guzman, Julian	Career Placement
Rodriguez, Santiago	Duight Cinder	
	<b>Bright, Cindy</b>	Adv Appt
Crabtree, Sarah	<b>Bright, Cindy</b>	Adv Appt
		18 09:21 AM Showing 1-3
		12/10/20

ū.	
#	Student
1	Graff-Rapoza, Steffanie
2	Rodriguez, Santiago
3	Crabtree, Sarah
	12/10/2018 09:26 AM Showing 1-3 of 3
	Welcome to our center. Please have your ID card ready.

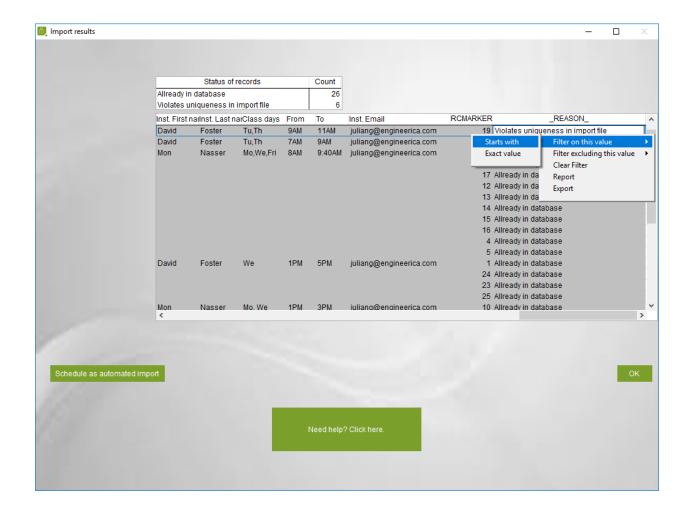
## Intake System can now display Student Photos

If you are one of our many clients using the Intake system, then you will be happy to learn that you can now see student photos in the queue. This feature can only be turned on by an Admin for security reasons. The feature itself is notable for assisting Tutors/Staff with matching a face to the name of the student that they will be meeting.



## Filtering Options added to the grid in the last screen of the Import Feature

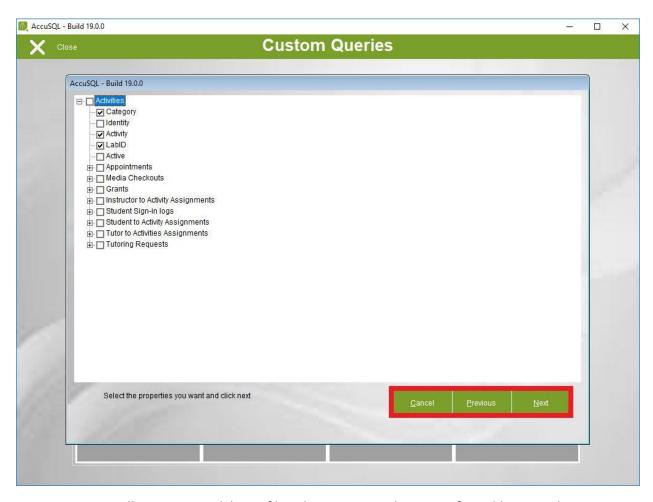
While creating the import jobs in AccuTrack/AccuSQL you'll notice now the grid in the Import Wizard's last screen will allow filtering and sorting on the summary page so you can identify records that are shown as having issues. With this update you'll now know exactly what is needed to update the CSV import file so it will run without any issues the next time.



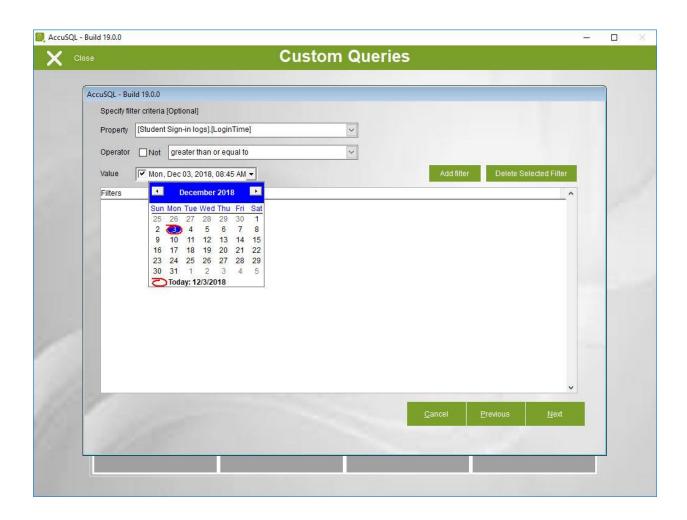
#### **User-friendly Custom Queries**

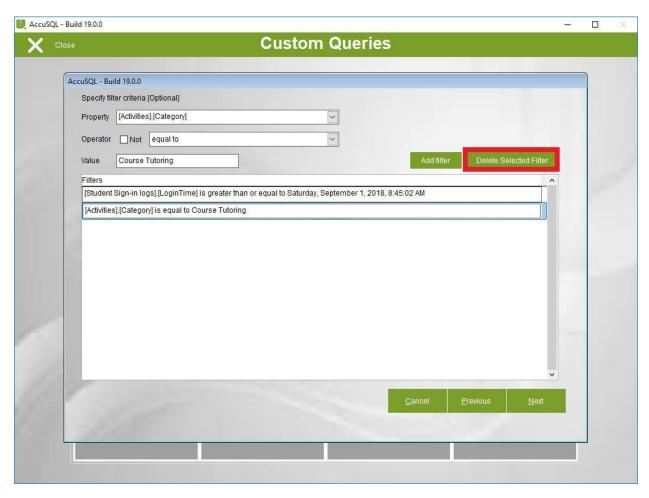
Most of our users would probably never know this feature exists or if they have used it in the past would refuse to use it because of the complexity required to make the queries. This does not mean that a novice will not still be confused by the advanced query generator, but it makes this reporting feature a lot more user-friendly for those who are in need of custom reports pulling from multiple tables in AccuTrack and AccuSQL.

In an effort to make this option more user-friendly we have started by adding a "Back" button so you can return to the previous screen in case you forgot to select an option.

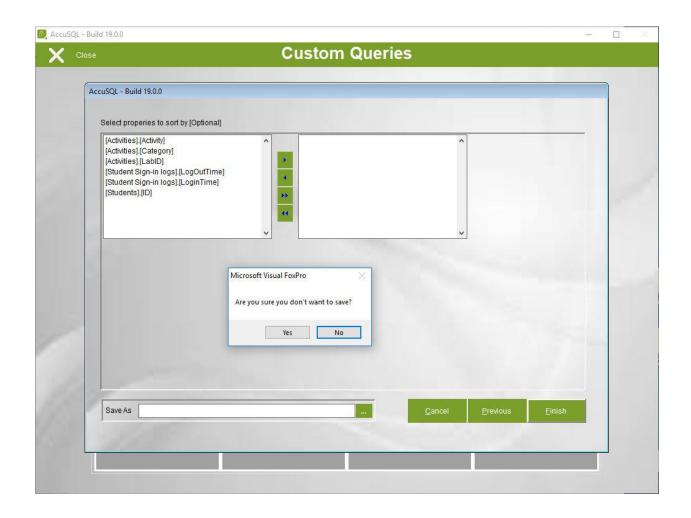


Next we now are allowing you to delete a filter that you created in error after adding it to the query. Many times this would mean starting over if you used the incorrect date/time format or did not use the exact name of the group that you were trying to report on, etc. We also made the "value" field in the date filter easier to enter. Now, if you select a date field, then you will get a calendar menu.



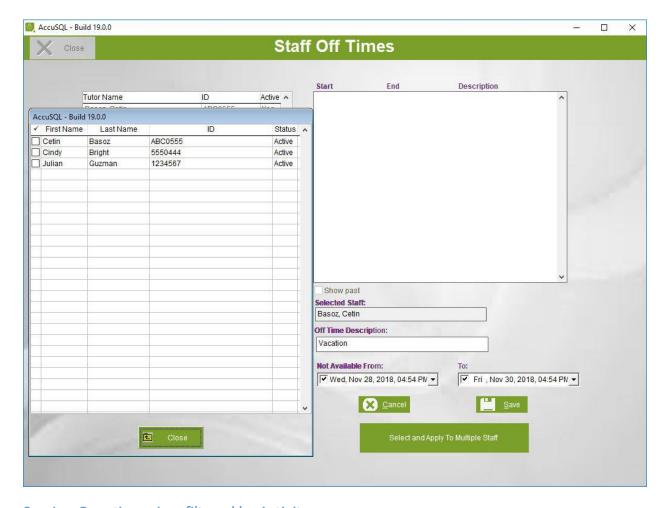


Finally to make it more user-friendly instead of letting you accidentally skip saving the query it will now prompt you that you have not selected a location to save the query. This should allow you to then run or modify the query in the future.



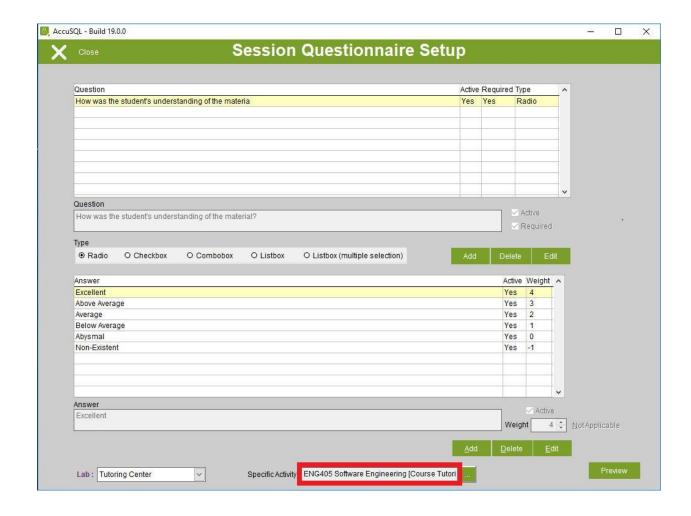
#### **Tutor Off-Time Options Enhanced**

To help make Tutors lives easier we have added a few enhancements in the AccuTrack and AccuSQL 2019 software. Now the grid in when selecting the **Tutor Off Times** it is now a *Multi-select grid* so they can select multiple tutors and apply the entered off time to <u>all of them</u>. There will also be a message that will confirm that you want to "Apply the entered off time to X, Y, & Z tutors?" which will avoid accidental selection of tutors.



## Session Questionnaires filtered by Activity

A great feature for our Session Questionnaires is that we will have the Questionnaires be setup "per activity" in addition to "per center." This should allow for some really unique questions rather than a blanketed set of questions asked for all Activities. Keep in mind we left the same functionality if you prefer to not set these Session Questionnaires per Center or Activity.



# Option to enable appointments for Global Activities while restriction set to only Registered Classes

Before: If the Restriction Option for 'Only allow registered students to schedule appointments' was checked, then activities that where set to Global Registration could not have appointments. This did not make sense to us as Global Registration was meant to be accessible to anyone for anything.

Now: You can toggle on or off a new option right below 'Only allow registered students to schedule appointments' called – 'Also allow scheduling appointments to Global Activities without registration.' This means that you now get to choose whether or not Global Activities will be available for student to make appointments.

